

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
GREYLOCK CAPITAL ASSOCIATES, LLC,	Case No. 21-22063 (RDD)
Debtor.	<u>EXHIBITS B-E TO RULE 2015.3 REPORT</u>

EXHIBIT B: Description of Operations

Describe the nature and extent of the Debtor's interest in the Controlled Non-Debtor Entity. Describe the business conducted and intended to be conducted by the Controlled Non-Debtor Entity, focusing on the entity's dominant business segments.

Name of Entity	Ownership %	Nature of Interest	Description of Business
Greylock Capital Management, LLC ("GCM")	100%	Wholly-owned subsidiary of the Debtor	Registered investment advisor; provides investment advisory services.
Greylock Capital Advisers, LLC	100%	Wholly-owned subsidiary of the Debtor	Holds a condominium unit for use by partners and employees.
Greylock Capital Financial Advisors, LLC ("GCFA")	100%	Wholly-owned subsidiary of the Debtor	Receives some consulting revenue and pays an overseas consultant.
GCFA Securities, LLC	100%	Wholly-owned subsidiary of GCFA	Dormant entity.
Greylock Capital Management Ghana Limited	100%	Wholly-owned subsidiary of GCM	Dormant entity. Currently in a state of wind down
Greylock Capital Management (Asia) Pte. Ltd.	100%	Wholly-owned subsidiary of GCM	Dormant entity. Currently in a state of wind down

EXHIBIT C: Description of Intercompany Claims

List and describe the Controlled Non-Debtor Entity's claims against any other controlled Non-Debtor Entity, together with the basis for such claims and whether each claim is contingent, unliquidated or disputed.

The Debtor is not aware of any intercompany claims by any Controlled Non-Debtor Entity against another Controlled Non-Debtor Entity. To the extent the Debtor discovers any such claims, the Debtor will supplement this report.

EXHIBIT D: Allocation of Tax Liabilities and Assets

Describe how income, losses, tax payments, tax refunds or other tax attributes relating to federal, state or local taxes have been allocated between or among the Controlled Non-Debtor Entity and one or more other Controlled Non-Debtor Entities.

Because each of the above-identified Controlled Non-Debtor Entities is a 100% wholly-owned subsidiary of the Debtor and none of them have elected to be treated as a corporation for tax purposes, each such entity is considered a passthrough entity for tax purposes.

Include a copy of each tax sharing or tax allocation agreement to which the entity is a party with any other Controlled Non-Debtor Entity.

N/A.

EXHIBIT E: Description of Controlled Non-Debtor Entity's Payments of Administrative Expenses, or Professional Fees Otherwise Payable by the Debtor

Describe any payment made, or obligations incurred (or claims purchased), by the Controlled Non-Debtor Entity in connection with any claims, administrative expenses or professional fees that have been or could be asserted against any Debtor.

N/A.